

Investment Performance and Risk Associate

About Us

Handelsbanken Wealth & Asset Management is a wholly-owned subsidiary of the Handelsbanken Group and is responsible for all wealth and investment management activities of the Group in the UK. Founded in Sweden, Handelsbanken is one of the world's strongest banks and offers local relationship banking, advice and investment management to personal and corporate customers through its fast-growing network across the UK. For over 30 years we have been relied on by our customers, including business leaders and sophisticated financial professionals, to advise them and to manage their wealth. We focus on one objective – customer satisfaction – since a satisfied customer will be happy to both return and to recommend us.

This is an opportunity to join a successful and fast-growing national organisation with the added benefit of being part of a significant multinational group.

Handelsbanken Group are deeply committed to embedding good equality and diversity practice into all of our activities so that Handelsbanken Wealth & Asset Management is an inclusive, welcoming and inspiring place to work, regardless of age, disability, pregnancy and/or parental status, ethnicity, religion, sex, gender reassignment or sexual orientation.

Handelsbanken is offering a Hybrid Working Model. Our approach to hybrid working at Handelsbanken is that we spend the greater proportion of our working time at our workplace. Our remaining time may be worked from home. This approach allows us to embrace the many benefits of hybrid working whilst sustaining and developing our unique culture.

We encourage and welcome applications from across the global community and all appointments are made solely on merit.

Remuneration

Competitive + Benefits

Our Role

An opportunity to join an established investment team with long track record of multi-asset investing on a fixed-term full-time 12-month contract. The successful candidate will focus on Investment Performance and Risk, working closely with the Investment Performance and Risk Manager as part of the Investment Management Team.

With essential interactions with a multitude of third parties as well as with internal stakeholders, the role will suit an individual who has strong quantitative and qualitative analytical skills, attention to detail, a good self-motivated work ethic and strong communication skills.

Main Responsibilities

- Work with the Performance and Risk Manager across all aspects of performance measurement and risk analytics.
- Work with the second line Risk and Compliance teams to ensure regulations, controls and guidance are adhered to.

- Support the Investment team by utilising FactSet and other risk and performance systems, both operationally and using the analytical capabilities to be able to benefit the business.
- Construct appropriate MI, to challenge asset allocation and stock selection decisions made by Investment Directors, and Investment Managers to review portfolio performance & evaluate risk metrics across the strategies.
- Assist with the construction and optimisation of portfolios from a risk management standpoint, ensuring that risks are adequately captured and ensuring that the Investment Team are fully aware of the implications of their decisions.
- Checking and signing off of monthly and quarterly reports, and factsheets.
- Use investment management tools, excel, FactSet, Style analytics and Morningstar to provide accurate and timely reporting both internally and externally.
- Assist with ad-hoc data requests accurately, efficiently and effectively.
- Monitor and identify performance and risk metrics, and stress test portfolios to ensure that the Investment team are aware of actual/potential sources of loss to portfolios and assess potential improvements.
- Assist in preparing analysis and data for Quarterly Review Meetings as well as quarterly checks.
- Assist with all related queries from the investment team on attribution and contribution analysis. Ensure that all instruments are able to be modelled accurately within FactSet and ensure all technical and data requirements are adequately covered.
- Assist with projects that might arise where risk and performance input is required.
- Assist in preparing analysis for discussion in the monthly Investment stop loss performance review.

Person Specification

- MS Office experience (Excel essential).
- Statistics and financial background.
- Likes good administrative order.
- Collaborates with others to achieve joint goals.
- Is innovative and proactive.
- Takes responsibility for his/her own development.
- Passionate about markets with a keen interest in financial theory and multi-asset investing.
- Be driven and have a self-starter mentality.

Academic:

- CFA or FRM candidates preferable, or desire to study towards.

Contact

Please send your CV and covering letter to careers.hwam@handelsbanken.co.uk