

Investment Manager

About Us

Handelsbanken Wealth & Asset Management is a wholly-owned subsidiary of the Handelsbanken Group and is responsible for all wealth and investment management activities of the Group in the UK. Founded in Sweden, Handelsbanken is one of the world's strongest banks and offers local relationship banking, advice and investment management to personal and corporate customers through its fast-growing network across the UK. For over 30 years we have been relied on by our customers, including business leaders and sophisticated financial professionals, to advise them and to manage their wealth. We focus on one objective – customer satisfaction – since a satisfied customer will be happy to both return and to recommend us.

This is an opportunity to join a successful and fast-growing national organisation with the added benefit of being part of a significant multinational group.

Handelsbanken Group are deeply committed to embedding good equality and diversity practice into all of our activities so that Handelsbanken Wealth & Asset Management is an inclusive, welcoming and inspiring place to work, regardless of age, disability, pregnancy and/or parental status, ethnicity, religion, sex, gender reassignment or sexual orientation.

We encourage and welcome applications from across the global community and all appointments are made solely on merit.

Salary & Benefits

- Competitive market rates
- Group personal pension scheme, private medical insurance, life insurance, income protection insurance, preferential staff rates, 25 days holiday, season ticket loan, long term profit sharing scheme

Our Role

An opportunity to join an established investment team with long track record of multi-asset investing. The successful candidate will focus on alternatives research and idea generation, in the context of multi-asset portfolios .

We are looking for an individual with experience within the alternatives space, as well as broader knowledge of other asset classes and a keen interest in macroeconomic analysis and tactical asset allocation.

With essential interactions with a multitude of third parties (fund managers, industry bodies, clients) as well as internally, the role will suit an individual who has strong quantitative and qualitative analytical skills, attention to detail, a good self-motivated work ethic and strong communication skills.

Main Responsibilities

- Co-portfolio manager of alternatives fund of fund, with a focus on niche, uncorrelated hedge funds and private debt strategies
- Conducting research within the full spectrum of alternatives, including hedge funds, listed real estate, listed infrastructure, tail risk hedging strategies and other alternatives
- Idea generation within alternatives universe within the context of multi-asset portfolios
- Conducting ongoing performance analysis, monitoring and screening for existing and potential new investments within the alternatives space
- Actively engaging with and contributing to top-down tactical asset allocation decisions in the context of multi-asset portfolios, including macro-economic data analysis

Person Specification

- Minimum five years' experience in similar role
- Experience in hedge fund and listed investment company due diligence
- Passionate about markets with a keen interest in financial theory and multi-asset investing
- Proactive and well-organised individual with strong investment idea generation skills
- Able to demonstrate solid analytical and quantitative abilities
- Strong communication and relationship management skills.
- Be driven and have a self-starter mentality.
- Is business-oriented and focuses on the customer.
- Takes a long-term approach.
- Has the courage to make decisions
- Takes responsibility for his/her own development
- Has high ethical and moral standards.
- Collaborates with others to achieve joint goals.

Academic:

- CFA / CAIA charterholders preferable

Contact

Please send your CV and covering letter to careers.hwam@handelsbanken.co.uk